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ORIGINAL PAPER



# **Common traits associated with establishment and spread of Lessepsian fishes in the Mediterranean Sea**

**Erik Arndt<sup>1</sup> · Patrick J. Schembri2**

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**Abstract** It was more than 30 years after the opening of the Suez Canal in 1869 that the first reports on Indo-Pacific fishes entering the Mediterranean Sea (so-called 'Lessepsian migration') were published. The number of new records of Lessepsian fishes remained more or less constant between 1920 and 2000 but increased dramatically after that. The accelerated rate of entry was attributed by many authors to an increase in the Mediterranean surface water temperature. However, the Suez Canal has been repeatedly deepened and widened during the last decades and the increased immigration rate of Red Sea fishes might also be related to reduced dispersal barriers. We analyse the relationship between dispersal and establishment success and a pool of different traits for 101 Lessepsian fish species using generalized linear models. Our models did not reveal a significant relationship between the sea surface temperature in the native range of immigrant fishes and their dispersal or establishment success in the Mediterranean Sea. The minimum depth in which a species was observed was



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the only significant trait influencing dispersal success. This trait is likely related to the architecture of the Suez Canal since until the 1970s only species with a very low minimum depth were recorded to have entered the Mediterranean, but species occurring in deeper water started to immigrate after 1980 when the canal was deepened to 19.5 m. The establishment success of Lessepsian fishes was significantly linked to size and spawning type. Benthic spawners and species with adhesive eggs represent successful colonizers. Moreover, successful colonizers are species with a tendency to form schools, whereas solitary species are less successful. The results show that dispersal and establishment success of Lessepsian fish immigrants are influenced by different ecological traits.

# **Introduction**

The construction of canals bridges natural barriers to the distribution of aquatic organisms. It allows aquatic organisms to spread to new geographical areas and often results in important changes to the newly colonized ecosystems and their species assemblages (Leppäkoski et al. [2002;](#page-12-0) Gollasch et al. [2006](#page-11-0); Nentwig [2007](#page-12-1)). This type of human mediated invasion has been frequently observed for freshwater canals. A well-known example is the Rhine-Main-Danube Canal, connecting not only the catchments of two of the largest European rivers but also the Black Sea with the North Sea. This canal caused one of the most extensive invasion processes known for freshwater systems (Tittizer et al. [2000\)](#page-13-0) and resulted in severe ecological problems (Haas [2002](#page-11-1); Leppäkoski et al. [2002;](#page-12-0) Nentwig [2007\)](#page-12-1). The canals of the 'Chicago Waterway System' in North America, connecting the Great Lakes with the Mississippi catchment, had similar important impacts (Brammeier et al. [2008\)](#page-11-2).

<span id="page-2-0"></span>**Fig. 1** Mean annual immigration rate per decade (except for 1867–1869 and 2010–2014) of Indo-Pacific fish species, sea surface temperature (Celsius) of the Mediterranean Sea (SST) and depth of the Suez Canal (in metres) at various times



In the marine realm, beside the Panama canal, one canal in particular has been of overwhelming importance for the spread of organisms from one sea to another and thus for bringing about profound changes to the ecology of the affected ecosystems and their species: the Suez Canal (Golani [1998](#page-11-3); Galil [2006;](#page-11-4) Rilov and Galil [2009](#page-12-2)). The importance of this canal has not only been limited to ecology and biogeography. Because several Indo-Pacific fish species that have immigrated to the Mediterranean Sea are now present at high abundances and are extensively fished, this canal has had a considerable influence on the fisheries of the region, and thus on the economy as well (Rilov and Galil [2009;](#page-12-2) EastMed [2010\)](#page-11-5).

Just over 30 years from the opening of the Suez Canal in 1869, Tillier [\(1902\)](#page-12-3) reported *Atherinomorus forskalii* from Alexandria (Egypt) and *Liza carinata* as well as other species from the vicinity of Port Said. Unfortunately the exact date of when the first fishes entered the Mediterranean is not known, but the reports by Tillier ([1902](#page-12-3)) and Norman ([1929](#page-12-4)) imply that these fishes could have arrived in the Mediterranean much earlier than 1902. At the time, the canal was about 8 m deep and the 'Bitter Lakes' that were incorporated in its route (Small Bitter Lake, Great Bitter Lake, Lake Timsah and Lake Manzala) and were still hypersaline. It was only in the 1920s after the canal was deepened to 11 m, that a further influx of Lessepsian species was reported from the Mediterranean coasts of Israel and Egypt (Steinitz [1927](#page-12-5); Norman [1927](#page-12-6), [1929](#page-12-4)). With further enlargement of the canal in 1956 (14.0 m), 1980 (19.5 m), 2001 (22.5 m) and, most recently, in 2010 (24 m), its depth is now three times, and the bottom width five and a half times, that of the original construction (Galil [2006](#page-11-4); Suez Canal Authority [2015\)](#page-12-7). The salinity of the 'Bitter Lakes' gradually declined to approximate that of the Red Sea and the physical and physiological barriers to the entry of fish from the Gulf of Suez were largely removed such that the salinity of the canal no longer hindered successful immigration into the Mediterranean Sea (Belmaker et al. [2013\)](#page-10-0). The number of Lessepsian fish species increased steadily in the decades following the 1920s but accelerated dramatically after the year 2000 (Fig. [1\)](#page-2-0) and numbered 101 species in 2014 (see Table in Supplementary material).

The accelerating influx of Lessepsian fish species in the Mediterranean Sea has been the subject of several papers. Most authors invoke climate change and increasing Mediterranean water temperatures as the chief cause of the increasing numbers of non-indigenous fish species being recorded from the Mediterranean since the 1980s (Ben-Tuvia and Golani  $1996$ ; Pallaoro and Dulčić  $2001$ ; Despalatović et al. [2008\)](#page-11-7). Azzurro ([2008\)](#page-10-1) reports a northwards shift in the distribution of 51 thermophilic fish species in the Mediterranean Sea, 11 of which are of Indo-Pacific origin. If the Mediterranean continues to warm at the present rate, Ben Rais Lasram and Mouillot [\(2009](#page-10-2)), Ben Rais Lasram et al. ([2010\)](#page-10-3) and Raitsos et al. ([2010\)](#page-12-9) expect an increasing immigration of sub-tropical and tropical Lessepsian species.

However, the accelerating number of Lessepsian immigrants is not only associated with the increasing water temperature but is also influenced by changes in the canal architecture (i.e., depth, width, profile) and the more balanced salinity relative to original conditions. Altering the architecture of the canal, and therefore altering also the current patterns, may enable the immigration and dispersal of species which were not able to overcome the barriers presented by the canal in the past. Therefore, temperature preference is not the only or even the most important factor for the success of Lessepsian fish species.

Trait-based approaches allow a more detailed evaluation of the characteristics of immigrating fish species, especially if they consider not only one species or a species group but all available information. Up to now, only a couple of studies including data on all Lessepsian species have been published. Golani ([1993\)](#page-11-8) focussed on habitat-related traits of Red Sea fishes and concluded that dominance in the equivalent source habitat is a key contributor to successful colonization of the Eastern Mediterranean. Ben Rais Lasram et al. [\(2008](#page-10-4)) examined several ecological characters of Lessepsian fish species such as "climate match", position in the water column, propagules, maximum length, "confamilial resistance" (i.e. invading species without or with few confamilial counterparts in the Mediterranean Sea should have a higher dispersal success rate than species which encounter many close relatives), and year of first record, with regard to dispersal success of the species. These authors concluded that only the "climate match" and the year of first record correlated significantly with dispersal success, thus confirming the crucial importance of temperature.

However, Belmaker et al. [\(2013](#page-10-0)) challenged the opinion that increasing immigration rates are due to increasing Mediterranean sea surface temperatures (SST) and even the overall importance of climate change for Lessepsian fish immigrations. Belmaker et al. [\(2013](#page-10-0)) compared parameters of the distribution range and preferred SST of all Red Sea fishes with those of Lessepsian immigrants only. The authors recognized a significant higher maximum SST in Lessepsian fishes compared with the whole Red Sea species pool, comprising both Lessepsian and non-Lessepsian species. In effect, what these authors are suggesting is that an increase in Mediterranean SST may hinder the establishment of some potential Erythraean immigrant species due to their inability to tolerate the higher southern Mediterranean summer SST relative to the conditions in their native range (Belmaker et al. [2013](#page-10-0): 5).

The aim of the present study is to present a more detailed analysis of the traits of Lessepsian species. We test if particular traits of non-indigenous fish species are related with dispersal and/or the establishment success in the Mediterranean Sea. For this purpose we differentiate between the characters 'dispersal' (as a function of spread) and 'establishment' (as a function of abundance or population size). Besides temperature data in the species' native range, range dimension, habitat and feeding type, we included behavioural and developmental characters of the species in the analysis, such as schooling, spawning and larval characters. The investigation of these characters may help to better explain the success of establishment and dispersal of Lessepsian fishes in the Mediterranean Sea.

# **Materials and methods**

All 101 Lessepsian fish species reported until October 2014 were included in the analysis (see Table in Supplementary material). Sources for this data set are Golani and Appelbaum-Golani ([2010a](#page-11-9)) and references cited therein as the fundamental database, and additionally Akamca et al. [2011](#page-10-5); Bariche [2010a](#page-10-6), [b](#page-10-7), [2011,](#page-10-8) [2012;](#page-10-9) Bariche and Azzurro [2012](#page-10-10); Bariche and Heemstra [2012;](#page-10-11) Bariche et al. [2013](#page-10-12); Bilecenoğlu [2012](#page-11-10); Çiçek and Bilecenoğlu [2009;](#page-11-11) Dalyan et al. [2012](#page-11-12); Fricke et al. [2012](#page-11-13); Golani and Appelbaum-Golani [2010b;](#page-11-14) Golani et al. [2010,](#page-11-15) [2011;](#page-11-16) Goren et al. [2010a,](#page-11-17) [b](#page-11-18), [2011;](#page-11-19) Özgür Özbek et al. [2014](#page-12-10); Özvarol and Gökoğlu [2012](#page-12-11); Salameh et al. [2010](#page-12-12), [2011,](#page-12-13) [2012](#page-12-14); Stern and Goren [2013](#page-12-15). A bibliography of records of these Lessepsian species in the Mediterranean Sea was compiled to analyse the two aspects of invasion success: dispersal and establishment. For each species the most important references indicating the progress of dispersal are given in the Supplementary material.

The traits of the Lessepsian immigrants were compiled from the databank FishBase (Froese and Pauly [2014](#page-11-20)), the CIESM Atlas of Exotic Species in the Mediterranean (Golani et al. [2013\)](#page-11-21) and an additional 89 references (see list in Supplementary material). Froese and Pauly ([2014\)](#page-11-20) and data from OBIS [\(2015](#page-12-16)) were used to determine the distribution of species. The World Ocean Atlas database (Locarnini et al. [2013\)](#page-12-17) was used to obtain the minimum sea surface temperature (SST), maximum SST and the SST range of the native distribution area of all fish species considered.

#### **Dispersal and establishment success**

#### *Dispersal success*

This parameter describes the distance travelled of the Lessepsian species. We use three ordinal categories: (1) Low dispersal success; records only in one locality or region near the entrance of the Suez Canal. (2) Medium dispersal success; records from the coast from Lebanon to South Turkey and Rhodes or Egypt west of Alexandria but not west of Rhodes or the Egypt-Libya boundary, respectively. (3) High dispersal success; migration to the Central and/or Western Mediterranean Sea beyond the boundaries of the Levantine Sea.

# *Establishment success*

The 'establishment success' is a surrogate of abundance or population size. A successful establishment is not necessarily related to the dispersal ability. On the one hand, large abundances, even dominating fishery catches, can be achieved in

a restricted area, e.g., the Israeli and/or the Lebanon coasts. On the other hand, a species may travel as far as the Central Mediterranean Sea but is recorded only as single individuals. Analogous to the dispersal success, we use three ordinal categories for the establishment success: (1) Low; only solitary individuals have been recorded. (2) Medium; repeated records up to 50 individuals. (3) High, large numbers, at least locally dominant in fishery trawls [>1 % of total catch] or frequent sightings of small numbers of the species (not singletons) in many different Mediterranean localities.

# **Geographical distribution and area‑related temperature parameters**

The North–South extension (*latitudinal range*) as well as the East–West extension (*longitudinal range*) of the native distributional area of each species was estimated and calculated as the maximum linear distance in kilometres. Subsequently the *minimum SST*, *maximum SST* and *the SST range* of the distributional area were determined. The SST range is the difference between the maximum and minimum SST in the native distributional area of the species. All five parameters are interval-scaled variables.

Historical SST data from the Mediterranean Sea were obtained from Ben Rais Lasram and Mouillot ([2009\)](#page-10-2) and Mariotti et al. ([2015\)](#page-12-18).

#### **Ecological traits**

# *Depth range*

Two different parameters: the minimum and maximum depth, in metres, in which a species was observed, were calculated separately.

#### *Habitat type and use*

Six nominal categories: (1) Pelagic. (2) Hard bottom, rocks, caves, crevices. (3) Soft bottom. (4) Vegetated bottom including seagrass meadows and algal forests. (5) Multi habitat use; rocks and soft bottoms, seagrass meadows etc.; often benthopelagic species. (6) Bathyal habitats.

#### *Feeding type*

Five nominal categories: (1) Predator. (2) Grazer/browser. (3) Plankton feeder. (4) Generalist feeder. (5) Specialist feeder, i.e., feeding on sponges or corals.

# *Body size*

Several morphological characters of species have been used as surrogates of life history traits, e.g., characters of head and mouth related to food or feeding behaviour. The body size is the only morphological character used here. The common or maximum body size is related to the dispersal ability, the average fecundity, and maximum lifespan (Kolar and Lodge [2002;](#page-12-19) Marchetti et al. [2004](#page-12-20)). A large and long-lived species may be able to migrate over a longer distance. On the other hand, invasion success was attributed to species with small adult size that are characterized by rapid growth, early maturity and high fecundity (Moyle and Marchetti [2006;](#page-12-21) Ben Rais Lasram et al. [2008\)](#page-10-4). The common length [cm] as defined by Froese and Pauly ([2014\)](#page-11-20) was used here.

## *Schooling level*

Four ordinal categories: (1) Solitary individuals. (2) Occurring mostly in pairs. (3) Usually forming small groups (3-50 individuals). (4) Usually in large schools (>50 individuals).

#### *Spawning and brood care behaviour*

Four nominal categories: (1) Pelagic spawner. (2) Benthic spawner. (3) Parental care behaviour, mouth brooders or benthic with nests in which eggs are guarded. (4) Other spawning types or behaviour, in particular adhesive eggs (on flotsam, sometime on the bottom) or viviparous.

#### *Larval type*

Three nominal categories: (1) Pelagic/planktonic larvae. (2) Benthic or benthopelagic larvae. (3) Other larval mode of life, e.g., attached to floating debris.

#### *Diel activity*

The main activity period is an important ecological trait and was included in models by Belmaker et al. [\(2013](#page-10-0)). However, exact or verifiable data on activity were not available for all species considered here. Moreover, different activities such as feeding, migratory behaviour or spawning, may possibly occur at different periods of the day. Therefore the data in the table of Supplementary material must be considered as tentative. Owing to this the diel activity was not included in the GLM but was used to test the significance of differences in dispersal success, establishment success and minimum depth between diurnal and nocturnal species. Four nominal categories were distinguished: (1) Diurnal. (2) Nocturnal. (3) Not specified, active during day and night. (4) Species restricted to deep water with unknown or undetermined activity patterns. The specification refers to adult stage if adults and juveniles differ in diel activity (for example, as in *Plotosus lineatus*).

#### **Year of first record**

We included the year of first record in our calculation (see "Statistical analysis" for more information) in order to compare our results with previous studies that have considered this parameter (see the Discussion).

The parameter was calculated as  $x-1901$ , with  $x = year$ of first record. Thus the year of the first published record of a Red Sea species in the Mediterranean Sea (1902) is listed as 1 in the database and the year 2014 as 113.

### **Statistical analyses**

A generalized linear model (GLM) was used to explore species traits influencing significantly the success of dispersal and establishment. The Poisson distribution (log link function) was selected (see McCullagh and Nelder [1989](#page-12-22); González-Irusta et al. [2012](#page-11-22) for further information about this model and distribution type). The model computation was carried out twice, using dispersal success and establishment success as the dependent parameter, respectively. Eight parameters (traits) were included in the analyses (cf. Tables [1](#page-5-0), [2\)](#page-6-0). The GLMs were also calculated including the independent parameter 'year of first record' as an additional ninth parameter. A separate model including the 'year of first record' was also used because the time lag is not an intrinsic ecological character but may have influence on the increase in populations or the extent of spread.

Before calculation of the GLM, a factor analysis (varimax rotation, 5 iterations) was carried out in order to reduce the number of metric parameters. Two main components were extracted by the factor analysis, indicating a high dependence between (a) minimum and maximum depth in which a species was observed, and (b) between latitudinal range, longitudinal range, minimum and maximum SST of the species' native distribution areas, and SST range of the species' native distribution areas. The parameters *minimum depth* and *SST range* had the highest load in their component group and were selected for the GLM. The analysis was repeated with 'minimum SST' instead of 'SST range' with the same result. The trait *diel activity* was excluded from the GLM calculation as explained above.

Spearman's rank correlation coefficient was used for pairwise correlation of metric or ordinal data sets and the Mann–Whitney U-test or the Kruskal–Wallis oneway analysis of variance by ranks were used to estimate whether two or more non-normally distributed samples originate from the same distribution. All calculations were done using the IBM SPSS (version 22) program suite.

#### **Results**

Data for 101 fish species (99 Teleostei and 2 Elasmobranchia) were included in the analyses. Of these species, 21 have a low dispersal success, i.e. they are only known from Egypt or Israel. A medium dispersal success was found for 41 and a high success for 39 species. Considering decades separately, most species with high dispersal success were first recorded between 2000 and 2009. *Fistularia commersonii* and *Lagocephalus sceleratus* are actually the most widespread Lessepsian fish species.

The establishment success was low for 40, medium for 29, and high for 32 Lessepsian species. Despite the fact that different traits could influence dispersal or establishment success, both parameters were correlated (Spearman's Rho,  $r_S = 0.651***$ ).

#### **Traits affecting dispersal success**

The exploration of species traits using a generalized linear model yielded only the minimum depth in which a species was observed as influencing the dispersal success significantly ( $p = 0.024$ , Table [1](#page-5-0)). The minimum depth was significant, independently of including the year of first record in the calculation or not (the result of the calculation including the year of first record is not shown in Table [1](#page-5-0)).

Inspection of the species' minimum depths in the different levels of dispersal success revealed a mean minimum depth of 22.2 m for the low, 14.2 m for the medium, and 8.0 m for the high dispersal success categories, respectively. The minimum depth in which a species was observed seems to be related to the stage of canal extension. The deepening

<span id="page-5-0"></span>**Table 1** Results of the generalized linear model for the effect of species traits of Lessepsian fish immigrants on the dispersal success of the species

Source	Likelihood Ratio Chi-square	$\boldsymbol{F}$	Sig.
(Intercept)	17.323	17.323	< 0.0001
Habitat type	5.099	1.020	0.404
Feeding type	3.368	0.842	0.498
Schooling level	6.782	2.261	0.079
Spawning	6.372	2.124	0.095
Larval type	0.327	0.163	0.849
Minimum DR	5.130	5.130	0.024
Body size	0.037	0.037	0.848
SST range	0.194	0.194	0.660

Deviance of null model = 20.852. *DR* depth range, *SST* sea surface temperature

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<span id="page-6-0"></span>**Table 2** Results of the generalized linear model for the effect of species traits of Lessepsian fish immigrants on the establishment success of the species

Source	Likelihood Ratio Chi-square	F	Sig.
(Intercept)	2.445	2.445	0.122
Habitat type	1.393	0.279	0.924
Feeding type	4.728	1.182	0.325
Schooling level	7.542	2.514	0.064
Spawning	8.286	2.762	0.047
Larval type	0.798	0.399	0.672
Minimum DR	0.061	0.061	0.805
Body size	5.279	5.279	0.024
SST range	3.120	3.120	0.081

Deviance of null model = 25.497. *DR* depth range, *SST* sea surface temperature

of the Suez Canal to 19.5 m, completed in the year 1980, seems to be particularly important: the average mean depth of Lessepsian species recorded before 1980 is 5.8 m  $(n = 46, SD = 9.1)$ , but it is 19.9 m for species immigrating after 1980 ( $n = 55$ , SD = 53.8). The Mann–Whitney U-test did not show these two data sets to be significantly different.

No statistically significant influence of either minimum SST (not given in Table [1\)](#page-5-0) or the range of SST on the dispersal success was found.

# **Traits affecting establishment success**

Analogous to the analysis of dispersal success, a generalized linear model was computed to determine traits influencing the establishment success of Lessepsian fishes. The 'common length' of the fish species showed the highest significance (Table [2](#page-6-0)). The 'common length' had a mean of 44.2 cm  $(n = 40; SD 38.8)$  for the low establishment success fish but was 29.4 cm (*n* = 29; SD 32.0) and 29.8 cm  $(n = 32; SD 26.0)$  in medium and high success fish, respectively, representing a significant difference (Mann–Whitney U-test).

Additionally, a significant effect was also found for the spawning type  $(p = 0.047)$ . Benthic spawners and species with adhesive eggs represent successful colonizers, whereas the portion of pelagic spawners decreases with increasing establishment success (see Table in Supplementary material). Successful colonizers have a tendency to form schools, whereas the portion of solitary species decreases (from 44 to 21 %) with increasing establishment success, although these differences do not exhibit a statistical significance ( $p = 0.064$ ).

As in the GLM analysis of dispersal success, the SST range and the minimum SST (not given in Table [2](#page-6-0)) did not significantly influence the establishment success.

# **Discussion**

# **Role of sea surface temperature in Lessepsian immigrations**

Temperature preference is one of the most important ecological traits and without doubt, one of the factors determining the distribution of species. There are plenty of examples that increasing SST results in a polewards spread or shift in the distribution of fishes (e.g., Roessig et al. [2004](#page-12-23); Perry et al. [2005;](#page-12-24) Figueira and Booth [2010;](#page-11-23) Pörtner and Peck [2010](#page-12-25)). Azzurro [\(2008](#page-10-1)) as well as Occhipinti-Ambrogi and Galil [\(2010](#page-12-26)) documented the temperature related shift of species, both native and non-indigenous, in the Mediterranean Sea. Ben Rais Lasram and Mouillot [\(2009](#page-10-2)) and Albouy et al. ([2013\)](#page-10-13) developed models describing changes in fish assemblages in the Mediterranean Sea due to increasing SST. In addition, long-term observations of populations suggest distinctly higher abundances of Lessepsian fish in years with high SST (Ben-Yami and Glaser [1974](#page-11-24); Rilov and Galil [2009\)](#page-12-2).

In the opinion of many authors, temperature is also the most important factor in determining the dispersal of Lessepsian fish (Ben-Tuvia and Golani [1996](#page-11-6); Despalatović et al. [2008;](#page-11-7) Ben Rais Lasram et al. [2008;](#page-10-4) Raitsos et al. [2010](#page-12-9)). Ben Rais Lasram et al. ([2008\)](#page-10-4) found that subtropical Lessepsian fishes tend to spread more widely in the Mediterranean than tropical ones and that the spread could be directly related to the increase in sea surface temperatures. However, the results by Belmaker et al. [\(2013](#page-10-0)) do not fit this hypothesis. In the latter study, Lessepsian immigrants showed preference for higher temperatures than the average of Red Sea species. If the SST in the Mediterranean Sea would be the main factor for invasion success, Lessepsian immigrants would be expected to have lower or at least the same temperature tolerances as the mean for Red Sea species. Our results do not reveal any correlation between SST and invasion success and thus support the findings by Belmaker et al. ([2013\)](#page-10-0). Moreover, the invasion success of several of the most recent invaders cannot be explained by the increasing SST. For example, *Fistularia commersonii*, which was first recorded in the Mediterranean Sea in the year 2000, became established in most parts of the sea, including colder areas such as the Adriatic and the coasts of Spain and France, within only 8 years. This fish has colonized a new area with mean surface temperatures between 16–22 °C, which is much lower than in the Red Sea, within an extremely short period. The history of the invasion of the Mediterranean Sea by *F. commersonii* suggests a very fast-spreading process after overcoming a dispersal barrier (the Suez Canal) independent of the SST in the new area. The fast spread of species like *F. commersonii* contradicts an overarching importance of SST.

*F. commersonii* is one example which shows that dispersal and establishment of Lessepsian species are more complex processes than a direct result of climate change or sea warming. *Lagocephalus sceleratus* is a similar dramatic example, spreading between 2003 and 2014 along the southern and northern Mediterranean coasts as far as Algeria and Spain. There have been similarly fast-spreading species in previous decades (*Pteragogus pelycus* and *Pempheris rhomboidea*) as well as in the early phases of the Mediterranean invasion by Lessepsian species (*Equulites klunzingeri*, *Siganus rivulatus* and *Upeneus moluccensis*). Moreover, the invasion rate in the 1970s lies far above the mean value for the period 1920–2000; however, the 1970s represented a decade with a distinct SST decrease (Fig. [1](#page-2-0)). Therefore, it is clear that adaptation to temperature is only one aspect in Lessepsian immigration and that there might be other parameters with a high influence on the immigration of Red Sea species through the Suez Canal. These factors could be traits allowing passage through the canal or the successful establishment in the new environment regardless of temperature preferences.

## **Traits supporting dispersal**

The dispersal success of fish species is linked to their ability to swim over large distances in the adult stage or to the possession of long-lived larval stages which allow the developing young to be transported by currents over large distances. The close connection between dispersal potential of marine fishes and the length of the larval phase has been confirmed by several studies (Wellington and Victor [1989](#page-13-1); Lester and Ruttenberg [2005](#page-12-27); Strona et al. [2012](#page-12-28)).

Adult dispersal or swimming capability has been far less intensively investigated. We know that pelagic species have a much higher dispersal capability than inshore fish (Mora and Robertson [2005;](#page-12-29) Macpherson et al. [2009\)](#page-12-30). This relationship is also reflected in Lessepsian immigrants. The data set of Lessepsian species contains 18 pelagic species, 12 of which have a high dispersal success (66.67 %). Examples are *Tylosurus crocodilus*, *Champsodon nudivittis*, *Scomberomorus commerson* and two *Sphyraena* species. Benthic littoral species comprise only 26.9 % of the fish with successful dispersal. The character 'pelagic' was included in the habitat type in the present study, but habitat type was not significantly correlated with dispersal success in the GLM model (cf. Table [1\)](#page-5-0).

Fishes with high mobility and excellent swimming ability in the adult stage are likely to have a comparably large home range. Belmaker et al. [\(2013](#page-10-0)) found large home ranges to be a strong predictor for Lessepsian introductions and concluded that the passage through the Suez Canal is mostly accomplished by active adult swimming instead of passive drifting by larvae. Similar relationships have been found in freshwater invasions. Moyle and Marchetti ([2006\)](#page-12-21) specified a rapid dispersal of postlarval life stages and a long life span as good predictors of the fishes' ability to spread following establishment.

Ben Rais Lasram et al. [\(2008](#page-10-4)) found a significant connection between dispersal success and "climate match", i.e. "subtropical species" from the Red Sea had an advantage in dispersal compared to "tropical species." In our model we included the range of SST and the minimum SST in the native area of distribution of Lessepsian fish species rather than the characters "subtropical" or "tropical" because the FishBase databank does not give the criteria used for assigning species to these two biogeographical categories; the SST parameters used by us are more objective. Neither the range of STT nor the minimum SST showed a relation to the dispersal success in our model.

The only significant trait linked to dispersal success in our model is the minimum depth in which a species was observed. The relationship between minimum depth and dispersal success is not easy to explain; therefore, an indirect connection of these parameters is likely. Firstly, the factor 'time' could play a role. On the one hand, the dispersal success is closely linked to the year of first record; on the other hand, the minimum depth in which a species was observed seems to be related to the depth of the Suez Canal at the time of invasion. The canal seems to have served as a dispersal barrier for fishes preferring deeper water for many decades. As a consequence, early invaders immigrating before 1980 with preferences for shallow water habitats had more time to disperse over large distances in the Mediterranean Sea than immigrants of the last decades.

Additionally, a close relationship between the minimum depth of the immigrating species and their dispersal success could be supported by other different factors such as spawning type, schooling behaviour or habitat type. Some of these parameters show a relationship to depth range as well as to dispersal; for example, all Lessepsian species with adhesive eggs that normally attach to flotsam and species with parental care have a very low minimum depth. The former species show a high, and the latter a medium, dispersal success. Solitary species live in deeper water and have a lower dispersal success on average; in species occurring in large groups (schooling types 3 and 4), we find the opposite relationship. Considering the habitat type, species inhabiting vegetated bottoms have the lowest mean minimum depth but medium to high dispersal success (see Table in Supplementary material).

Finally, dispersal success could also be linked directly to human activities such as shipping, (i.e. to transport in sea chests or ballast water) or to aquarium release. These factors were discussed in connection with the Lessepsian immigrants *Epinephelus malabaricus* (Schembri and Tonna [2011](#page-12-31)), *Synagrops japonicas* (Orsi Relini [1990](#page-12-32)), *Monotaxis* 

*grandoculis*, *Platax teira* (Bilecenoğlu [2010](#page-11-25)), *Pomacanthus imperator*, *Iniistius pavo* (Golani et al. [2010\)](#page-11-15), *Parablennius thysanius* (Özgür Özbek et al. [2014\)](#page-12-10), *Omobranchus punctatus* (Golani [2004](#page-11-26)) and *Vanderhorstia mertensi* (Bilecenoğlu et al. [2008](#page-11-27)). However, the verification of shipping or the aquarium trade as introduction vectors is difficult. All of these species occur in the Red Sea and with the exception of *O. punctatus*, an autonomous immigration of the species via the Suez Canal seems to be quite possible.

Shipping as a vector for introduction of exotic fish into the Mediterranean Sea was also proposed for two further Indo-Pacific species which do not occur in the Red Sea. The first species, *Oplegnathus fasciatus*, is distributed from Japan and Taiwan to Hawaii. Two specimens of *O. fasciatus* were recorded in different Maltese harbours; therefore, transport via shipping from the Pacific to the central Mediterranean is a probable explanation for these findings (Schembri et al. [2010\)](#page-12-33). The second example is *Scatophagus argus*, an Indo-Pacific brackish water species forming a small population on the south-eastern coast of Malta (Zammit and Schembri [2011](#page-13-2)). Because *S. argus* is offered as an aquarium fish in Malta and no other occurrence is known in the Mediterranean Sea so far, Zammit and Schembri ([2011\)](#page-13-2) supposed aquarium release for *S. argus*. Both *O. fasciatus* and *S. argus* were excluded from the data set evaluated here.

#### **Traits supporting establishment**

A complex of parameters and interspecific interactions are necessary for establishment of species in a new environment. From the ecological point of view, successful establishment is linked to resource use, occupation of vacant niches or successful competition, together with the ability to achieve a stable and/or large population. The r-selected life history strategy and a high genetic variability for rapid adaptation to environmental conditions are also generally accepted as prerequisites for a successful establishment of invaders in aquatic ecosystems (Safriel and Ritte [1980](#page-12-34); Moyle and Marchetti [2006\)](#page-12-21). However, there are several Lessepsian immigrants which do not follow a predominantly r-selected strategy. Representatives of 13 families have adhesive eggs (e.g., on flotsam), show different types of parental care or are ovoviviparous. *Stephanolepis diaspros* (Monocanthidae) and several cardinalfishes (Apogonidae) are examples of egg guarding or mouth breeding species with a high establishment success.

The genetic variability is currently still unknown for most Lessepsian immigrants but species with high genetic variability predominate in the examined cases (Hassan et al. [2003](#page-12-35); Hassan and Bonhomme [2005](#page-12-36); Azzurro et al. [2006](#page-10-14); Golani et al. [2007](#page-11-28); Bariche and Bernardi [2009\)](#page-10-15) although genetic bottlenecks in successful invaders have also been demonstrated (e.g., in *Saurida undosquamis* by Yağlıoğlu and Turan [2012](#page-13-3), and in *F. commersonii* by Golani et al. [2007\)](#page-11-28).

Golani [\(1998](#page-11-3), [2010](#page-11-29)) summarized the characteristics of successful Lessepsian immigrant fishes and found that habitat requirements (use of sandy and muddy substrata as habitat), food supply (i.e. the pre-adaptation to an appropriate food resource) and schooling behaviour, are important parameters for successful establishment. Habitat requirements were also stressed by Rilov and Galil [\(2009](#page-12-2)), who found that most Lessepsian fishes are shallow water benthic predators and concluded that this is also true for the Red Sea species as a whole.

In addition to the above mentioned characters, Golani [\(2010](#page-11-29)) and Otero et al. [\(2013](#page-12-37)) considered nocturnal species of Indo-Pacific origin as successful colonizers in the Mediterranean Sea. Nocturnal feeding activity was regarded as a trait favouring low competition by native species and thus allowing access to unsaturated niches in the Mediterranean Sea. There are several examples of Lessepsian species with nocturnal activity (Golani [2010;](#page-11-29) Otero et al. [2013;](#page-12-37) Table in Supplementary material), but the conclusion that these species are particularly successful colonizers may be based on a non-representative sample. In our dataset, establishment success did not differ significantly between diurnal and nocturnal species. There are 20 nocturnal Lessepsian fish, eight of which have low, five medium and seven a high establishment success; there are several early as well as late immigrants in all three groups.

With the increasing number of Lessepsian species and more details available about their life history and the invasion process, it is now possible to search for the most important traits that affect the invasion processes, using statistical models. Belmaker et al. ([2013\)](#page-10-0) compared the traits of Lessepsian immigrants with those of all Red Sea species and found that Lessepsian immigrants have a larger range of environments in their native distribution area, have a larger range size and represent a higher average number of schooling species compared with all Red Sea fishes.

This complexity is also reflected by the results of our model (Table [2\)](#page-6-0). Although based on a different data set and approach, our GLM supports the results of Belmaker et al. [\(2013](#page-10-0)) regarding the traits body size, SST and, to a certain degree, schooling behaviour. Schooling species have a significant higher probability of successful establishment than species that occur as single individuals or in pairs according to Belmaker et al. ([2013\)](#page-10-0). Although the schooling level was not significant in our model, shoaling or schooling fishes represent only 44.5 % of Lessepsian species in the data set but 77.7 % of species with high establishment success (cf. Table in Supplementary material).

The positive relationship between body length of fishes and establishment success is more difficult to interpret. The body length strongly influences the range size and thus the dispersal and establishment ability, according to Strona et al. ([2012\)](#page-12-28). The range size (i.e. the maximum latitudinal and longitudinal distance in kilometres) was not significantly related to the establishment success in our model, but if range size and body length are closely linked, the body length could be the trait underlying the range size. Our model did not reveal a significant connection between the SST range or the minimum SST in the native distributional area of the Lessepsian immigrants, and their establishment success in the Mediterranean Sea, in agreement with the results of Belmaker et al. ([2013](#page-10-0)).

The significance of spawning type with respect to the establishment success (Table [2\)](#page-6-0) supports the conclusion by Dawson et al. [\(2006\)](#page-11-30) that a reduced dispersal ability may favour the establishment of new populations. This phenomenon is also known from fresh water: 64 % of successful fish invaders in California showed parental care, suggesting that limited dispersal of early life history stages is advantageous for invasions (Moyle and Marchetti [2006\)](#page-12-21).

An appropriate food resource may support the establishment of species as demonstrated by *Siganus luridus* and *S. rivulatus*. These herbivorous (macrograzer) rabbitfishes belong to the set of early invaders with a wide dispersal and locally temporally extremely fluctuating populations. Their success was attributed to a low number of native Mediterranean herbivorous macrograzers and thus the rabbitfishes' occupation of an underexploited niche (Lundberg and Golani [1995](#page-12-38)). Azzurro et al. [\(2007](#page-10-16)) and Verges et al. [\(2014](#page-13-4)) confirm the niche hypothesis with detailed investigations on diet composition of both invasive *Siganus* species as well as the native Mediterranean herbivorous fishes *Sarpa salpa* and *Sparisoma cretense*. A resource partitioning occurs between these species through the consumption of seagrass (*Posidonia oceanica*), erect macroalgae and the epilithic algal matrix at different levels. Only *Siganus luridus* and *Sarpa salpa* show a wide overlap in food components (Verges et al. [2014](#page-13-4)), but do not or hardly co-occur in many geographical locations. There are two further herbivorous Lessepsian species, *Scarus ghobban* and *Hemiramphus far* and both also show high establishment success (see Table in Supplementary material) although *S. ghobban* was only recorded for the first time from the Mediterranean Sea in 2001. However, the food resource or feeding type of Red Sea immigrants failed significance in the GLM presented here. The majority of Lessepsian species are predaceous or planktivorous and do not show any distinct relationship of feeding mode to the establishment success.

#### **Conclusion and future prospects**

The phenomena of 'dispersal' and 'establishment' are usually regarded as intimately linked since for many species, individuals will disperse from source populations and establish new populations once the source populations are sufficiently large that there is a high continuous propagule pressure (Occhipinti-Ambrogi [2007](#page-12-39)). However, while acknowledging that these two phenomena are closely associated, in the present work we have analysed them separately since in our opinion, the successful establishment of fishes may be unconnected to their dispersal ability.

Certain species can achieve large local abundances, even if they fail to spread over large areas. Reduced dispersal ability may even favour the establishment of populations, i.e. successful establishment, after a rare accidental colonization (Dawson et al. [2006](#page-11-30)).

Establishment and dispersal success of Lessepsian fishes are closely correlated in the data set analysed here. The use of three ordinal classes (low, medium or high) to classify both phenomena constitutes a rather high level of abstraction. Although differing in 36 species only, establishment and dispersal success were supported by different ecological traits, indicating that 'invasion success' as a whole is an extremely complex subject and worthy of more detailed study. The body size is one character reflecting this complexity. A small body size is a predictor of establishment success in our model; the average standard length of species with high establishment success is 29.8 cm. On the other hand, a large body size is often connected with highadult-swimming ability. Lessepsian fishes with high dispersal but low establishment success have an average standard length of 75.3 cm.

Our results show that temperature related traits do not seem to be the most important parameters affecting dispersal and establishment success. The gradual increase in immigration rate of fishes is likely to be linked to the periodic deepening and widening of the Suez Canal (Fig. [1\)](#page-2-0) although verification of this hypothesis is only indirectly possible via the traits of Lessepsian species. The role of the Suez Canal architecture for migrating fishes and the canal itself as a habitat should be examined carefully in future studies. This is all the more important since the Egyptian government has announced the construction of a second channel of the Suez Canal (Galil et al. [2015\)](#page-11-31).

Successful establishment depends on several traits and is obviously a very complex process. Belmaker et al. ([2013\)](#page-10-0) point out that multiple vacant niches in the Mediterranean and a different set of trait combinations may cause the observed patterns. The same authors consider the stochastic nature of immigration and possible shifts in trait values (i.e. deviation from the mean) of Lessepsian immigrants because of 'environmental' filters in the new Mediterranean habitats.

Moreover, competition between native and immigrant fishes will play a role. There are signs that successful adaptive feeding and spawning strategies of the native small pelagic fish (e.g., *Sardinella aurita*) constrict the dispersal success of Lessepsian small pelagic fishes (Gücü et al. [2010](#page-11-32)). Competition with native fishes resulting in declining native stocks is assumed in the case of the Red Sea species *Atherinomorus forskalii*, *Alepes djedaba*, *Plotosus lineatus* and invasive herbivores (Goren and Galil [2005](#page-11-33); Edelist et al. [2012;](#page-11-34) Otero et al. [2013\)](#page-12-37). Many similar examples are known from European and North American fresh water systems (Mills et al. [1993](#page-12-40); Leppäkoski et al. [2002](#page-12-0)). Successive immigrants may interact and interfere with each other, leading to a lower establishment success of the later immigrants due to competition. These interactions are difficult to observe and to verify, but more detailed and powerful models could demonstrate such interferences in the future.

Finally, the Suez Canal itself and its architecture are not the only human influences on invasion success. Even more important might be the effect of the Mediterranean fisheries that have depleted populations and changed the structure of native species assemblages and of their interactions. There are many examples from other marine regions of how community structure has been disturbed, food nets have been altered and new vacant niches created due to human activities (Jennings and Kaiser [1998](#page-12-41); Jennings et al. [2001](#page-12-42); Baum and Worm [2009;](#page-10-17) Tittensor et al. [2009](#page-13-5)). It is one of the more important tasks of future studies to tease out and determine the role that fisheries have played in the invasion process of Lessepsian fishes.

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#### **Compliance with ethical standards**

**Conflict of interest** The authors declare that they have no conflict of interest.

**Human and animal rights** This article does not contain any studies with human participants or animals performed by any of the authors.

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